

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

UNITED STATES OF AMERICA

vs. : NO. 2:08-CR-155  
JUDGE SMITH

GEORGE MICHAEL RILEY

GOVERNMENT'S PLEA AGREEMENT SUBMISSION  
OF ELEMENTS AND PENALTIES FOR  
18 U.S.C. §§1014 & 2  
COUNT 3

1. ELEMENTS: 18 U.S.C. §1014 & 2

First: That defendant knowingly made a false statement;

Second: That such false statement was made to a federally insured bank;

Third: That the purpose of the false statement was to influence the actions of the bank; and

Fourth: That such statement was made in the Southern District of Ohio.

2. PENALTIES

A. Mandatory Minimum: None

B. Possible Maximum: 30 years in prison, \$1,000,000 fine, 5 years supervised release, and \$100 special assessment.

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